



Gifts of Security Transfer Instructions

Thank you for your interest in supporting **For All Seasons Inc.** Behavioral Health & Rape Crisis Center in the form of a Security Transfer. Please note that you must initiate all security donations with your broker and please consult your broker to ensure that the stock is eligible for electronic delivery over the Deposit Trust Company (DTC) system (this is the fastest, most secure and cost-effective method of donating securities).

Acknowledgment will be made in compliance with IRS regulation. Please consult with your tax advisory before making a charitable donation to any charity.

Please complete (or request that your broker complete on your behalf) the information below to ensure that your gift is processed accurately. Once you've made a transfer, please contact Bonnie Thomas, Financial Manager of For All Seasons, Inc. by phone at (410) 822-1018 ext 211 or by email at bthomas@forallseasonsinc.org to inform For All Seasons, Inc. of the proposed donation and to ensure that you receive a prompt receipt of your gift for your tax records.

Donor and Securities Information:

_____	_____	_____	____/____/____
Name & Type of securities	Security symbol	Number of shares	Transfer date
_____	_____		
Donor name (Individual, Corporation, Foundation)	Broker name		
_____	_____		
Donor Address	Broker Company / City / State		
_____	_____		
Donor City / State / Zip	Broker telephone number		

Donor Phone and email address (to be used only if a question arises in the donation process)			



Specific processing procedures:

Receiving firm name and address:

Wye Financial & Trust

Attention: Talli Oxnam

16 North Washington Street Easton MD 21601

(410) 763-8543 Talli.Oxnam@wyetrust.com

DEPOSITORY TRUST COMPANY (DTC) for DTC Eligible securities

Agent Bank Name:	The Northern Trust Company
Agent Bank Participant Number:	2669
Agent Bank Number:	20290
Institutional Number at DTC:	78545
Our Custodian Account Number:	17-34721
Our Account Name at Northern:	First State Trust Company FBO: Wye Financial & Trust FFC: For All Season's Inc. #31140000165

Please reference: Account 31140000165 to ensure your donation is properly credited.

Donor signature:

[NOTE] All account owners must sign this request (e.g., an individual account would require one signature; a Joint Tenants in Common account would require two signatures).

The donor imposes no restrictions on For All Seasons, Inc. use of such gifted funds and acknowledges that For All Seasons Inc. provided no goods or services in return for the donation. For All Seasons Inc. EIN: 52-1496434

Donor signature

___/___/___
Date signed

Donor signature

___/___/___
Date signed

For Gifts of Stock not held in a brokerage account or for gifts of Restricted Stock, please contact Wye Financial & Trust at the contact information above.

